

NOTICE

I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the Dividend Option of the Normal Plan of JM Arbitrage Advantage Fund (the "Scheme") and fixed May 25, 2015 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Option of Normal Plan of the Scheme, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on May 19, 2015	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - Dividend Option	10	10.4911	0.06 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the Dividend Option of Normal Plan of the Scheme on the record date.

After payment of dividend, the per unit NAV of the Dividend Option of Normal Plan of the Scheme will fall to the extent of the payout and statutory levies (if applicable).

II. Notice is hereby given that the new Investor Service Centre (ISC) of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, will be opened at Gachibowli w.e.f May 28, 2015.

Address and Contact Numbers

Karvy Computershare Pvt. Ltd., KARVY SELENIUM, Plot No. 31 & 32, Tower B, Survey No. 115 /22, 115/24 & 115/25, Financial District, Gachibowli, Nanakramguda, Serlingampally Mandal, Hyderabad- 500 032. Ranga Reddy District, Telangana State.
Direct numbers : 040-3321 5121 to 040-3321 5123.

Investors are requested to make a note of this change.

Bhanu Katoch

Chief Executive Officer

JM Financial Asset Management Limited

(Investment Manager to JM Financial Mutual Fund)

Place : Mumbai

Date : May 20, 2015

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 2652 8388. • E-mail: investor@jmfml.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D3/2015-16